



ENDEVCO

**OTCBB: EDVC**

**Recent Stock Price:**  
\$3.40 (August 2008)

**Shares Outstanding:**  
71.8 Million

**Public Float:**  
45.4 Million

**Recent Market Cap:**  
\$244 Million

**Reserves Summary:**

**Short Junction Field**  
*Cleveland County, OK*  
**SEC Proved Reserves:**  
26.8 Million  
**Probable Reserves:**  
30.0 Million

**East Cameron Block 71**  
*Gulf of Mexico*  
**SEC Proved Reserves:**  
11.3 Million  
**Probable Reserves:**  
33.3 Million

**Eugene Island Block 294**  
*Gulf of Mexico*  
**SEC Proved Reserves:**  
6.9 Million

**Rio Magdalena**  
*Colombia*  
**Probable Reserves:**  
595.0 Million

## **“...Science Before The Drill Bit”**

### **Corporate Fact Sheet**

**EnDevCo, Inc.**

**[www.endevcoinc.com](http://www.endevcoinc.com)**

EnDevCo, Inc. (OTCBB: EDVC), the *Energy Development Company*, is a rapidly developing oil and gas exploration and production company. The Company has domestic and foreign oil and gas projects with current interests in Oklahoma, the Gulf of Mexico, offshore Louisiana, Colombia and Peru.

EnDevCo has three main competitive advantages over other growth companies in the “oil patch:”

- The Company has acquired 45 million SEC BOE proved reserves for less than \$0.40 per barrel.
  - This represents a \$30 to \$35 per barrel advantage over other companies currently acquiring reserves today.
- The Company’s domestic properties have a current replacement value of \$1.35 billion dollars.
  - Estimated acquisition cost of 45 million BOE x \$30 per barrel.
- EnDevCo’s core areas already have production infrastructure in place, thereby saving tens of millions of investment dollars.
- The Company’s geo-science expertise significantly reduces risk and substantially improves profit upside.

#### **Recent Developments**

EnDevCo recently completed the transition from an emerging growth company to a fully producing oil and gas company, with 26 active wells at its largest domestic property, Short Junction Field in Oklahoma. Those wells are currently producing approximately 265 barrels of oil equivalent (BOE) per day. Additionally, the first horizontal well at Short Junction has produced outstanding preliminary results and EnDevCo will be utilizing the services of industry giant Schlumberger to fracture stimulate the well to increase its production.

#### **Building Corporate and Shareholder Value**

EnDevCo’s focus is to develop the properties that are currently in its inventory. However, it will continue to pursue projects that are consistent with its corporate business model and investment strategy. The Company’s philosophy of “**Science Before The Drill Bit**” first captures upside value that can be delivered later by drilling to build corporate wealth and provide value to shareholders.

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